

Name: _____

SSN: _____ VA file #: _____

Dates of qualifying service: _____

- DD 214 (Report of Separation, **Wartime** service with **other than dishonorable** discharge)
- Marriage certificate
- Death certificate
- VAF 21P-527EZ/VAF 21P-534EZ (*Pension Application*)
- VAF 21P-0969 (*Income and Asset Statement*)
- VAF 21P-4165 (*Farm Income*)
- VAF 21P-4185 (*Business or Property Income*)
- Worksheet for an Assisted Living, Adult Day Care, or similar facility (**back of pension application**)
- Statement from above facility showing fees paid and breakdown of care received – **from facility**
- Worksheet for In-home Attendant Expenses
- Statement from in-home attendant with a breakdown of time spent assisting claiming with health care services
- VAF 21-2680 (*Examination for Housebound or Aid and Attendance*)
- Medical records (1-2 years)
- VAF 21-0779 (*Nursing Home Claim for Aid and Attendance*)
- Documentation of current income (if other than SS)
- Documentation of expected income (if income will change in the next 12 months)
- Documentation of value of assets
- Copy of savings bond
- Documentation showing value of rental property, farm, or business
- Documentation showing value of additional land or second home
- Documentation showing amount owed on additional land or mortgage on second home
- Documentation showing asset transfer
- Documentation showing annuity purchased
- Documentation showing annuity was used to establish a trust